

Code	MSN
Company name	Masan Group Corporation
Date	05/13/2020
Subject	Result of Public Offering (Phase 3.2020)

Content:

Masan Group Corporation announces the result of public offering of bonds as follows:

- I. Information on public offering of bonds:
 1. Bond name: BondMSN032023
 2. Bond code: MSN05202301
 3. Bond type: non-convertible, unsecured bond, no warrants
 4. Face value: VND100,000/bond
 5. Bond term: 03 years
 6. Interest payment period: once every 06 months
 7. Registered offering volume: 30,000,000 bonds
 8. Expected mobilized capital: VND3,000,0000,000,000.
 9. Issue date: May 12, 2020
 10. Beginning date of offering: April 21, 2020
 11. Ending date of offering: May 12, 2020
 12. Subscription time: from April 21, 2020 to May 12, 2020
 13. Payment time: from April 21, 2020 to May 12, 2020
 14. Ending date of bond transfer: within 30 business days from the issue date.
- II. Underwriter: none

III. Distribution agent: Techcom Securities Joint Stock Company

IV. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of shares registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors Of which:									
- Local investors	100,000	30,000,000	256,000	256,000	1	1	0	29,744,000	0.85%
- Foreign investors	100,000	30,000,000	0	0	0	0	0	30,000,000	0.00%
2. Institutional investors Of which:									
- Local investors	100,000	30,000,000	29,744,000	29,744,000	4	4	0	256,000	99.15%
- Foreign investors	100,000	30,000,000	0	0	1	1	0	30,000,000	0.00%
Total		30,000,000	30,000,000	30,000,000				0	100.00%

V. Summary result:

1. Total distributed volume: 30,000,000 shares (100% of total issued volume).

2. Total proceeds from the offering: VND3,000,000,000,000
3. Total expense: VND0.
4. Total net revenue from the offering: VND3,000,000,000,000

VI. Capital structure of the issuer after the offering:

Unit: VND1,000

Item	Before the public offering (March 31, 2020)	After the public offering (the end of May 12, 2020)
Total liabilities	22,641,223,760	22,400,613,365
Short-term liabilities	14,764,765,568	14,540,024,150
Long-term liabilities	7,876,458,192	7,860,589,215
<i>Of which: Bond</i>	<i>6,500,000,000</i>	<i>6,500,000,000</i>
Total share capital	11,689,464,470	11,689,464,470
Ratio of Liabilities to Total share capital	193.69%	191.63%

Of which, the total value of bonds owned by foreign investors after the public offering: VND0 (0% of total value of outstanding bonds of BondMSN032023).